

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
:
PENNSYLVANIA REAL ESTATE INVESTMENT : Case No. 20-12737 (KBO)
TRUST, *et al.*,¹ :
: (Joint Administration Requested)
Debtors. :
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**NOTICE OF FILING OF BANKRUPTCY PETITIONS AND RELATED PLEADINGS
AND NOTICE OF HEARING ON FIRST DAY MOTIONS
SCHEDULED FOR NOVEMBER 3, 2020 AT 11:00 A.M. (EST)**

This hearing will be held telephonically via CourtCall and, in certain circumstances, by video via Zoom. All parties wishing to appear must do so telephonically by contacting CourtCall, LLC at 866-582-6878. Only those parties that will be addressing the Court should appear via Zoom in addition to their CourtCall registration.

**PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL
BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.**

Topic: Pennsylvania Real Estate Investment Trust, et al., Case No. 20-12737 (KBO)
Time: November 3, 2020 at 11:00 a.m. (Eastern Standard Time) (US and Canada)

Join ZoomGov Meeting: <https://debuscourts.zoomgov.com/j/1618285560>

Meeting ID: 161 828 5560; Passcode: 197290

PLEASE TAKE NOTICE that, on November 1, 2020, Pennsylvania Real Estate Investment Trust and certain of its affiliates as debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, as set forth below:

¹ A list of the Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, is attached hereto as Schedule 1. The corporate headquarters and the mailing address for the Debtors is 2005 Market Street, Suite 1000, Philadelphia, PA 19103.

A. Voluntary Petitions

An alphabetical list of each Debtor and its respective case number is attached hereto as **Schedule 1**.²

PLEASE TAKE FURTHER NOTICE that, in addition to the filing of their voluntary petitions, the Debtors filed the following first day motions and related pleadings (collectively, the “First Day Motions”):

B. First Day Pleadings³

1. Motion of the Debtors for Entry of an Order Directing Joint Administration of Their Chapter 11 Cases [D.I. 2];
2. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors (A) to File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor and (B) to File a Consolidated List of the Debtors’ Thirty Largest Unsecured Creditors, and (II) Limiting the Requirement as to Certain Equity Security Holdings Disclosures [D.I. 3];
3. Debtors’ Application for Appointment of Prime Clerk LLC as Claims and Noticing Agent [D.I. 4];
4. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors’ Proposed Form of Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Service and (IV) Granting Related Relief [D.I. 5];
5. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and (II) Granting Related Relief [D.I. 6];
6. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Trade Creditors and (II) Granting Related Relief [D.I. 7];
7. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Their Insurance Policies and Pay Prepetition Obligations in Respect Thereof and (II) Granting Related Relief [D.I. 8];
8. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Performing Under Prepetition Hedging and Trading Agreements and Honor

² All petitions are filed at D.I. 1 in the respective cases.

³ Docket references refer to the Docket of Case No. 20-12737.

Obligations Related Thereto, and (II) Confirming Non-Waiver of Prepetition Swap Participants' Safe Harbor Rights [D.I. 9];

9. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Continued Use of the Debtors' Cash Management System, (II) Authorizing Continued Intercompany Transfers Among Debtor and Non-Debtor Affiliates and (II) Granting Related Relief [D.I. 10];
10. Motion of the Debtors for Approval of Interim and Final Agreed Orders (I) Authorizing the Debtors' Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [D.I. 11]; and
11. Motion of the Debtors for Entry of an Order (I) Scheduling the Combined Hearing on Adequacy of the Disclosure Statement and Confirmation of the Prepackaged Plan, (II) Establishing Deadlines to Object to the Disclosure Statement and Prepackaged Plan, (III) Approving the Prepetition Solicitation Procedures, (IV) Approving the Form and Manner of the Combined Hearing Notices, (V) Approving Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases, (VI) Waiving the Requirement of Filing Schedules and Statements of Financial Affairs and Rule 2015.3 Reports and (VII) Granting Related Relief [D.I. 12].

PLEASE TAKE FURTHER NOTICE that, in addition to the filing of their voluntary petitions and First Day Motions, the Debtors have filed:

12. Motion of the Debtors for Entry of an Order Extending the Automatic Stay to Certain Non-Debtor Affiliates to the Extent Necessary to Preserve the Debtors' Reorganization Efforts [D.I. 13];
13. Declaration of Mario C. Ventresca, Jr. in Support of First Day Pleadings [D.I. 14];
14. Joint Prepackaged Chapter 11 Plan of Reorganization of Pennsylvania Real Estate Investment Trust and Certain of its Direct and Indirect Subsidiaries [D.I. 15]; and
15. Disclosure Statement Relating to the Joint Prepackaged Chapter 11 Plan of Reorganization of Pennsylvania Real Estate Investment Trust and Certain of its Direct and Indirect Subsidiaries [D.I. 17].

PLEASE TAKE FURTHER NOTICE that a video and telephonic hearing (the "First Day Hearing") with respect to the First Day Motions is scheduled for November 3, 2020 at 11:00 a.m. (Eastern Standard Time) before the Honorable Karen B. Owens at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom #3, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that any and all objections to the First Day Motions may be made at the First Day Hearing.

PLEASE TAKE FURTHER NOTICE that parties interested in obtaining copies of the First Day Motions, and/or any other document filed in the above-captioned cases may do so by: (i) accessing the Court's website at <https://www.deb.uscourts.gov> (note that a PACER password is needed to access documents on the Court's website); (ii) contacting the Office of the Clerk of the Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801; (iii) accessing the website maintained by Prime Clerk, the Debtors' proposed noticing agent, available at: <http://cases.primeclerk.com/PREIT> (which is free of charge); or (iv) contacting proposed counsel for the Debtors using the contact information below.

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Dated: November 2, 2020
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ R. Craig Martin
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– and –

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Proposed Counsel to the Debtors

Schedule 1
(Alphabetical List of Debtors)

	Debtor Name	Case No.	EIN
1	Bala Cynwyd Associates, LP	20-12761	8913
2	Moorestown Mall LLC	20-12791	8051
3	Pennsylvania Real Estate Investment Trust	20-12737	6339
4	Plymouth Ground Associates LLC	20-12769	N/A
5	Plymouth Ground Associates, LP	20-12771	N/A
6	PR AEKI Plymouth LLC	20-12775	N/A
7	PR AEKI Plymouth, LP	20-12777	N/A
8	PR BVM LLC	20-12796	N/A
9	PR Capital City Limited Partnership	20-12776	7775
10	PR Capital City LLC	20-12774	4283
11	PR CC I LLC	20-12778	3669
12	PR CC II LLC	20-12772	N/A
13	PR CC Limited Partnership	20-12781	4179
14	PR Cherry Hill Office GP, LLC	20-12759	N/A
15	PR Cumberland Outparcel LLC	20-12744	N/A
16	PR Exton Limited Partnership	20-12762	2620
17	PR Exton LLC	20-12756	N/A
18	PR Exton Outparcel GP, LLC	20-12755	N/A
19	PR Exton Outparcel Holdings, LP	20-12758	N/A
20	PR Exton Outparcel Limited Partnership	20-12760	N/A
21	PR Exton Square Property L.P.	20-12773	7997
22	PR Fin Delaware LLC	20-12739	N/A
23	PR Financing I LLC	20-12757	7844
24	PR Financing II LLC	20-12754	N/A
25	PR Financing Limited Partnership	20-12770	4892
26	PR Gainesville Limited Partnership	20-12749	N/A
27	PR Gainesville LLC	20-12779	N/A
28	PR GV LLC	20-12742	N/A
29	PR GV LP	20-12747	N/A
30	PR Hyattsville LLC	20-12784	3110
31	PR Jacksonville Limited Partnership	20-12768	N/A
32	PR Jacksonville LLC	20-12765	4726
33	PR JK LLC	20-12763	N/A
34	PR Magnolia LLC	20-12753	5017
35	PR Monroe Old Trail Holdings, L.P.	20-12803	N/A
36	PR Monroe Old Trail Holdings, LLC	20-12802	N/A
37	PR Monroe Old Trail Limited Partnership	20-12801	N/A
38	PR Monroe Old Trail, LLC	20-12800	N/A
39	PR Moorestown Anchor-L&T, LLC	20-12743	N/A
40	PR Moorestown Anchor-M LLC	20-12792	N/A
41	PR Moorestown Limited Partnership	20-12790	7661

	Debtor Name	Case No.	EIN
42	PR Moorestown LLC	20-12786	N/A
43	PR Plymouth Anchor-M, L.P.	20-12787	N/A
44	PR Plymouth Anchor-M, LLC	20-12785	N/A
45	PR Plymouth Meeting Associates PC LP	20-12795	N/A
46	PR Plymouth Meeting Limited Partnership	20-12783	8280
47	PR Plymouth Meeting LLC	20-12780	N/A
48	PR PM PC Associates LLC	20-12793	N/A
49	PR PM PC Associates LP	20-12794	N/A
50	PR Prince George's Plaza LLC	20-12782	6377
51	PR Springfield Town Center LLC	20-12741	9679
52	PR Sunrise Outparcel 2, LLC	20-12799	4373
53	PR Swedes Square LLC	20-12750	N/A
54	PR TP LLC	20-12746	N/A
55	PR TP LP	20-12751	N/A
56	PR Valley Anchor-M Limited Partnership	20-12789	N/A
57	PR Valley Anchor-M, LLC	20-12788	N/A
58	PR Valley Anchor-S, LLC	20-12748	N/A
59	PR Valley Limited Partnership	20-12766	5123
60	PR Valley LLC	20-12764	4705
61	PR Valley Solar LLC	20-12797	N/A
62	PR Valley View Anchor-M, LLC	20-12804	N/A
63	PR Valley View Anchor-M, LP	20-12752	N/A
64	PR Valley View OP-DSG/CEC, LLC	20-12740	5063
65	PR Woodland Anchor-S, LLC	20-12745	N/A
66	PREIT Associates, L.P.	20-12736	5032
67	PREIT-RUBIN OP, Inc.	20-12798	4799
68	PREIT-RUBIN, Inc.	20-12738	4920
69	XGP LLC	20-12767	N/A